

# Accepting Insurance Benefit cards has never been easier.

Check card status and available funds

Scan the barcode of an item to give the details required

Find out eligible and not eligible items

Print easy to understand receipts

# **Get Started**

1 Access Feature from Main Screen

Tap the [Insurance Benefits] navigation tile from the Main Menu screen.

To perform a void, refund, or access information on these transactions, click on the **[Reports]** navigation tile.



#### 2 Scan or Input Card Number

Tap the barcode icon to activate the scanner and scan the barcode on the customer's card or enter the number manually by tapping the input box. Once the validity and availability of funds have been confirmed, proceed by pressing the [Start Order] button.



#### 3 Start Order & Add Items

Tap the center of the screen to begin scanning item barcodes. To find a specific item use the **[FIND]** button, to search for items by name, barcode, or PLU.

Tip: See other side for managing your items.





### 4 Complete Order

After adding all desired items to the cart select [CHECKOUT]. Then

follow on-screen prompts to complete the order and generate a receipt. When an order is processed, all items, including unit amount plus tax are sent to the customer's Insurance Benefits provider for eligibility determination.



Tip: Another form of payment must be used for items not eligible or exceed available balance.



For more information on using CHEXIT, scan QR code



Cardholders must contact the support number listed on the card for questions regarding

status, balance or item eligibility.

Accepted In the CHEXIT app!

# Card Number: 9999 9999 9999 9999 Security Code: 1234





# **Item Eligibility**

#### To determine the eligibility of an item, details must be provided to the Insurance Benefit card provider at the time of sale.

Follow on-screen prompts to add new items to your locations Item List. **Details to input include:** 

- ✓ Name: Title of the item on the cardholder receipt. For instance, Pain Relief Tablets.
- Price: Cost of the item before taxes. During processing, the tax amount is applied accordingly. There is also an indicator if the price may be modified or input price during checkout.
- ✓ **Tax Rate and Type:** Items may be labeled as either taxable or non-taxable. Tax rates are set up for each location.
- ✓ Item Number: A unique numerical value called a UPC or PLU that is assigned to the item being sold.

#### Universal Product Code (UPC)

A unique numerical code represented by a sequence of vertical bars of different widths (barcode) to identify items sold at retail locations. These barcodes are usually located on the packaging of a product.

#### Price Look Up Code (PLU)

A unique numerical system to identify grocery items, particularly those that do not possess a UPC code such as fruits, vegetables, grains, and meat. These numbers are usually displayed on a small sticker attached to the item.

#### Use the PLU codes below when scanning items without a UPC code.

#### Meats Dairy Grains ✓ Meats like Beef, fish, chicken, pork, goat ✓ Dairy like cheese Grains like fresh bread, rolls, bagels, Carnes como ternera, pescado, pollo. Lácteos como queso bulk grains ✔ 像奶酪一样的乳制品 oporto, cabra Granos como pan fresco, panecillos, ✓ 肉类,如牛肉、鱼、鸡肉、波特酒、山羊肉 bagels, granos y frijoles ✓谷物,如新鲜面包、面包卷、百吉饼、 散装谷物 Have more than 50 items? **Fruits & Vegetables** Other For locations with more than Fruits and vegetables like Apples, ✓ Other like Bulk herbs, spices, bananas, peppers, broccoli packaged items without UPC codes 50 items, a file may be emailed Frutas v verduras como manzanas. Otros como hierbas a granel. to pricebook@chexit.com especias, artículos empaquetados plátanos, pimientos, brócoli

✓水果和蔬菜,如苹果、香蕉、辣椒、 西兰花



- ✓ sin códigos UPC 其他如散装香草、香料、没有 UPC 代码的包装物品



for upload into the CHEXIT Item List.



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